

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	23241	-0.76
GIFT NIFTY	26345	0.21
NIKKEI 225	50339	-0.37
HANGSENG	26223	2.31

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	90.11	-0.03
JPY /INR	57.70	0.00
GBP/INR	121.31	0.15
EUR/INR	105.95	0.07

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	26138	0.03
SENSEX	85171	-0.06
NIFTY BANK	59698	0.20

## MCX

Commodity	Prev. Close	% Chg
GOLD	135690	-0.08
SILVER	235800	-0.03
ZINC	308.15	0.03
CRUDE OIL	5222	-0.02
NATURAL GAS	329.50	0.00
ALUMINIUM	297.40	0.03
COPPER	1291	-0.12
LEAD	182.70	-0.03

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.84	-0.70
INFY	17.82	-1.22
DR REDDY	14.04	-0.14
HDFCBANK	36.54	0.27
ICICIBANK	29.80	-0.70

## STOCK TO WATCH

**Aurobindo Pharma** The company's subsidiary, Auro Pharma, has approved the acquisition of the non-oncology prescription formulations business of Khandelwal Laboratories on a going-concern basis through a Business Transfer Agreement for Rs 325 crore.

**Olectra Greentech** The company has declared December 31, 2025, as the commercial operation date (COD) for its greenfield electric vehicle (EV) manufacturing facility in Hyderabad, with an annual per-shift production capacity of 2,500 buses. This Phase-I capacity achievement of 2,500 buses per annum represents 50% of the planned per-shift annual capacity of 5,000 buses.

## TOP NEWS

**Vodafone Idea shares rise 9% as telco to get Rs 5,836 crore from Vodafone Group .**

**Modern Diagnostic IPO GMP rises to 14% as issue subscribed 15x on Day 2 so far .**

**Blue Dart shares rise 9% as tax demand against arm cut to Rs 65 lakh from Rs 421 crore .**

**Auto stocks rise up to 3%, Maruti Suzuki reports 22% rise in December sales .**

**Power of conviction: Info Edge's Rs 86 crore investment in Eternal is now worth Rs 32,000 crore .**

**IREDA shares gain 2% as loan disbursements rise 44% to Rs 24,903 crore in Q3 .**

**ITC shares fall 10%, Godfrey Phillips down 19% as govt imposes new excise duty on cigarettes .**

**Veegaland Developers files draft papers with SEBI for Rs 250-crore IPO .**

**SBI MF acquires additional 6% stake in Privi Speciality, promoters sell 4% shares in Vishnu Prakash R Punglia .**